

LEGACY 7 FINANCIAL GROUP

of Wells Fargo Advisors



Serving families and building a team that focuses on clients' needs for many generations, has brought tremendous joy to our group.

Today, as a team, we are more connected than ever in our mission. The role each team member plays, and the understood mission will create consistency for decades to come. We have always believed that we can help secure your legacy by making sure we are built to serve you for generations.

To better reflect who we are today and what we do, we are launching our team's new name, the **Legacy 7 Financial Group** of Wells Fargo Advisors. This name recognizes our goal to help secure your **legacy** through the wealth planning process that has **7** steps that are vital for success. In the weeks and months to follow, you will see our new team name on all communication.

We look forward to celebrating your successes for decades to come and you can count on us to help you create, secure, and preserve your Legacy!

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